

AgriCap is pleased have the opportunity to respond to your financing requirements. In order to enable us to prepare a term sheet for you, please fill in the information below and send us the additional information listed at the end of this form. [You may type your responses by clicking on the shaded areas, save and print or print out and fill in by hand.]

Type of Financing

Real Estate Term Loan Working Capital Factoring Line Other _____

Purpose: _____

Business Name and Location

Complete Legal Name

Principal Place of Business (Street, City, State, Zip Code)

Mailing Address same as Principal Place of Business

Chief Executive's Office Address same as Principal Place of Business

Location of Books and Financial Records same as Principal Place of Business

Other Offices, including locations of property, plant & equipment no other offices or locations

Phone _____ Fax _____ E-mail _____ Web site _____

Name of Contact _____ Phone same as above Fax same as above Mobile _____

Trade Styles or other Names under which you do business or have used in the past three years

Registered Fictitious Names (Please attach a copy of the Registered Fictitious Name Statement.)

Business Organization

Type of Legal Entity

Limited Partnership General Partnership C Corp S Corp LLC LLP
 Family Trust Sole Proprietorship Other _____

Tax I.D. Number (TIN) _____ D-U-N-S Number _____ SIC Code(s) _____ PACA License Number _____

Organized Under the Laws of the State of _____ Date _____ Located in the County of _____

If the business is a partnership, all of the general partners have consented to the arrangements with AgriCap. (If there are exceptions, please so indicate.)

Signature Authority (Please print names of individuals authorized to execute all documents.)

The above persons are authorized to act singly. If there are exceptions, please indicate

Owners & Key Personnel

Please list all persons or entities that have an ownership interest. If the entity is a general partnership, please list all general partners; if a limited partnership or LLP, list all general partners and list all limited partners with at least a 20% ownership interest; if an LLC, please list all members with at least a 20% ownership interest and list the managing member; if a living trust, list all trustors and trustees; and if an Illinois land trust, list the name of trustee, trust number and all beneficiaries; attach a separate sheet if necessary.

Name _____ SSN or TIN Title _____ _____	% Ownership _____ % Phone (Home Phone, if an individual) _____	Address (Home Address, if an individual) _____ _____ _____
Name _____ SSN or TIN Title _____ _____	% Ownership _____ % Phone (Home Phone, if an individual) _____	Address (Home Address, if an individual) _____ _____ _____
Name _____ SSN or TIN Title _____ _____	% Ownership _____ % Phone (Home Phone, if an individual) _____	Address (Home Address, if an individual) _____ _____ _____
Name _____ SSN or TIN Title _____ _____	% Ownership _____ % Phone (Home Phone, if an individual) _____	Address (Home Address, if an individual) _____ _____ _____

References

Bank: _____	Account # _____
Address: _____	
Contact: _____	
Phone: _____	Fax: _____
E-mail: _____	
Accounting Firm: _____	
Address: _____	
Contact: _____	
Phone: _____	Fax: _____
E-mail: _____	
Finance Company: _____	
Account # _____	
Address: _____	
Contact: _____	
Phone: _____	Fax: _____
E-mail: _____	
Largest Trade Supplier: _____	
Account # _____	
Address: _____	
Contact: _____	
Phone: _____	Fax: _____
E-mail: _____	
Other Trade Supplier: _____	
Account # _____	
Address: _____	
Contact: _____	
Phone: _____	Fax: _____
E-mail: _____	

Type of Collateral (please check all that apply)

Real Estate Accounts Receivable Inventory Equipment Crop Other _____

Note: Please fill out this page only if the loan is to be secured by real estate.

Loan

Loan Amount _____ Loan Type: Fixed Adjustable Other _____
\$ _____ 1st Position 2nd Position 3rd Position Other _____

Amortization Period _____ Term (months) _____ Type of Property _____

Property

Property Address - Street, City, State, Zip Code (Please use a separate page if there is more than one property)

Leasehold Yes No Is Property Use Legal & Conforming? Yes No % Occupied _____%

Acres _____ Year Built _____ Number of Buildings _____ Number of Floors _____ Parking Spaces _____

Gross Square Feet _____ Number of Units _____ Condition Poor Fair Average Good Excellent

Type of Construction (foundation, framing, siding, roofing, amenities, etc.)

Deferred Maintenance Yes No (if Yes, please explain; use separate sheet if necessary)

Has the property and/or any person or entity associated with the property been served with a notice of violation of any building code, environmental, health or licensing law? Yes No (if Yes, please explain; attach a separate sheet if necessary)

Purpose

Purchase – If the purpose of the loan is to finance a purchase, please fill out the following:

Purchase Price _____ Cash Down _____ Secondary Financing _____ Exchange? Yes No
\$ _____ \$ _____ \$ _____

Is the seller a principal or officer, relative or friend? Yes No

Escrow Company: _____

Address: _____

Contact: _____

Phone: _____ Fax: _____ E-mail: _____

Refinance – If the purpose of the loan is to refinance an existing loan, please fill out the following:

Estimated Value _____ Most Recent Appraisal _____ Date Acquired _____ Purchase Price _____
\$ _____ Date: _____ Value: \$ _____ \$ _____

Current Loan Balance _____ Prepayment Penalty? Yes No Lender _____
\$ _____

Cash Out – Please describe: _____

Use of Proceeds

Agreement

The execution and delivery of this Application and any documents evidencing a relationship with AgriCap are within the authority of the "authorized signers" indicated above, do not require the consent of any other party and will not violate any other agreement to which we are a party. We have complied and will comply with all laws and regulations regarding the conduct of our business in all states that we operate, including the use of fictitious business names.

We acknowledge that AgriCap is relying on our statements in this Application and that these statements are incorporated by reference in our agreements with you. We also realize that any misinformation or failure to adequately disclose the information requested will be considered by AgriCap as a breach of these agreements. Authorization is hereby given to AgriCap to verify, in any manner it deems appropriate (including obtaining personal credit reports), the financial condition, credit history, and other items indicated on this or other statements provided to AgriCap by our organization or its officers, directors, or principals. We will promptly notify you of any intended change in the facts concerning our organization, name, places of business, authorities and other matters presented to you.

If the information above concerns real estate, the undersigned represents and warrants to AgriCap that the loan request is made for business purposes only and that the proceeds of any loan made by AgriCap will not be used for personal, household, consumer or any unlawful purpose. The undersigned understands that the real estate loan will be secured by a mortgage or deed of trust on the property described herein and represents that the property will not be used for any illegal purposes.

Company

Authorized Signer

Title

Date

Please provide us with the following additional information:

Document Checklist

Basic Information:

This information is required before AgriCap can issue a term sheet; other information may be required.

- | | |
|--|--|
| <input checked="" type="checkbox"/> Completed Application (above) | <input checked="" type="checkbox"/> Year to date financial statements |
| <input checked="" type="checkbox"/> Information on the company's background & business | <input checked="" type="checkbox"/> Last 2 years' financial statements |
| <input checked="" type="checkbox"/> Appraisal(s) for real estate and equipment secured loans | <input type="checkbox"/> Receivables and Payables aging reports |
| <input type="checkbox"/> For Factoring loans: a list of customers with credit limits, name, telephone number, city and state | |

Complete Information:

This information is required for AgriCap to underwrite a loan; other information may be required.

- | | |
|--|---|
| <input type="checkbox"/> Financial projections | <input type="checkbox"/> Articles of Incorporation |
| <input checked="" type="checkbox"/> Last 2 years' company tax returns | <input type="checkbox"/> Bylaws or Operating Agreement |
| <input type="checkbox"/> Personal financial statement (owners/shareholders) | <input type="checkbox"/> Xerox copy of Driver's License |
| <input type="checkbox"/> Last 2 years' personal tax return (owners/shareholders) | |

Steps to Funding a Loan

Here is the process AgriCap will follow:

1. Gather basic information
2. Issue a term sheet
3. Term sheet acceptance
4. Gather complete underwriting information
5. Documentation & Legal
6. Signing & Funding